

A scalable workflow.

How ProjectReady's solution cut back on administrative overhead by 95%.

The construction division for a manufacturer and multi-site retailer with stores around the globe, struggled with the time and number of personnel needed to create and disseminate document control packages between their design teams, project managers, and contractors. Their desired platform to store content was M365 and SharePoint. However, they were managing over 3,000 active projects globally—each with a large volume of documentation to process and distribute. As projects progressed, the complexities of role changes and assigning different levels of security was no longer scalable in SharePoint. They needed a streamlined process that would give them more control over a larger team so that they could provide documentation to the right parties in a secure and auditable way.

THE PROBLEMS

Multiple users

Each project averaged 50-60 users including external vendors and teams would need to be organized into groups based on skill set and project role. Across the different project phases, 10-15% of users would change during the course of any project as some users would switch roles. **Security, rights, and permissions would change as the user's role changed as well.** There needed to be an easier way to add and subtract users, update roles and subsequent permissions while keeping each user's information accessible.

A high volume of document control packages

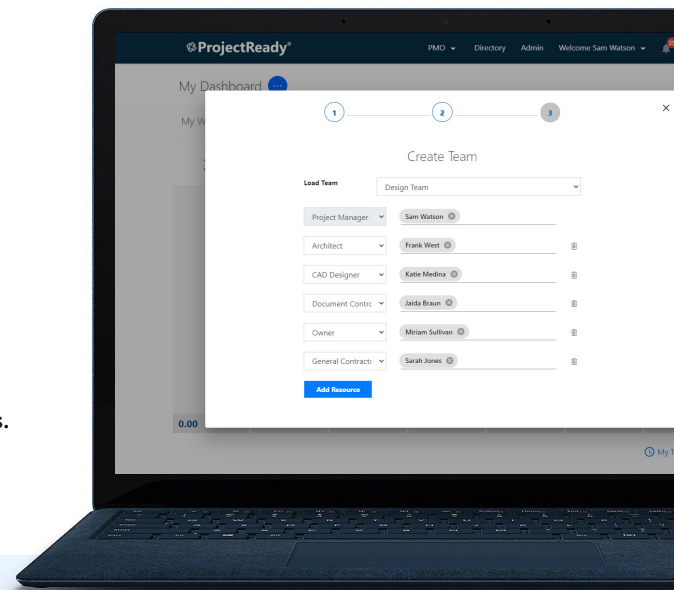
With 3,000 active projects requiring an average of 25 document control packages each, it took up to 7 dedicated people to manage the volume. Often, their fragmented process fell on PMs to navigate, taking time away from their other duties.

Buried content

Too much time was wasted by users looking for their needed content, rifling through folders and, taking time to download information, then upload to the appropriate folder.

Driving ROI through automation and connected workflows.

ProjectReady® was able to address the issue of administrative overhead right away. **The automation of site creation and security reduced the IT administrative overhead by 95%** eliminating the issue of scale required to use SharePoint. Leveraging their existing investment in M365 and SharePoint, ProjectReady's security matrix, allowed for keying in of personnel once, and tracks that user's role throughout the project, even if their role or group changes. Security and access changes as well. Once a user, role or group is eliminated, ProjectReady automatically eliminates the rights as well.



Control over documentation.

ProjectReady's DC Next streamlined the process, **reducing the staff needed to create document control packages from 7 to as little as 1 dedicated document controller** depending on project scope. Now, one person can easily generate up to 10 packages alone. Additionally, ProjectReady's user friendly interface made initial project set-up intuitive, eliminating the need for IT and cutting down build time to an hour or less.

With a secure, integrated data environment where all the relevant information can be put into one project site, finding content is no longer a time consuming process. Using a shopping cart, where documents can be approved or not, documents are found in minutes. Roll up reports track all the action in a centralized location and documents versions are available in a SharePoint location for useful internal analytics.

"I don't see us ever being able to replace that. There is huge value there."

Systems Development and Maintenance Manager

THE RESULT

Get more done with less resources.

ProjectReady dramatically reduced the amount of time and staff needed to build and manage document control packages. Team members now have greater flexibility to use their time where they need it most with more attention to detail resulting in reduced risk for the whole company.

Learn how you can use ProjectReady to improve your company's workflow. **Request a demo today.**

